

COLLEGE SAVINGS MONTH October 2007



Students Name

Students School

"I'm on my way to College!"
WRITING CONTEST

Win a \$1000 College Savings Account

In 500 words or less write why you want to go to college.

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PI	lease attach additional pages as needed.			T
	INVESTED	Fidelity	College	U. A.

grade at a public, private, Children may use pencils, must be stapled to the <u>ent</u>	, charter, or home-based scho pens, a computer. Essays m	CPE). Children currently enrolled in 4th grade up through the 6th cool are invited to participate and write "Why I Want to Go to College." nust be submitted on single-sided, sheets of paper. Additional pages x 11." Complete the entry form below and submit with the written December 1, 2007.
I have read and review	ved the contest rules and regu	ulations.
Child's Parent/Guardian no	ıme printed	Parent/Guardian Signature
Address (city, state, zip)		Phone number
Child's name		Child's date of birth
Child's school	City	Teacher's name
Send this completed offi College Savings Month C/O Moret & Partners	icial entry form and artwo	ork to:

8300 E. Raintree Dr., Suite 100 Scottsdale, AZ 85260



COLLEGE SAVINGS MONTH October 2007



"I'm on my way to College!" WRITING CONTEST RULES AND REGULATIONS

- 1. HOW TO ENTER: Complete the official entry form available through the Arizona Commission for Postsecondary Education (ACPE) at www.az529. gov, including an original written piece, written using pencil or pen, on an 8 ½" x 11" piece of paper on the topic, "Why I Want to Go to College." The written piece must be done by a child enrolled in 4th grade up through the 6th grade at a public, private, charter, or home-based school in Arizona. The completed entry form must be attached to the written piece. Entry form must include signature of child's parent or legal guardian. Send completed entry form and written piece to: College Savings Month c/o Moret & Partners, 8300 E. Raintree Dr., Suite 100, Scottsdale, AZ 85260. ALL ENTRIES MUST BE SUBMITTED AND/OR POSTMARKED BY DECEMBER 1, 2007. No illegible, incomplete, forged, or altered entries will be accepted. Sponsors and judges are not responsible for late, lost, damaged, postage-due, incorrect, or misdirected entries. All entries, including the written piece, become the exclusive property of the Sponsors and will not be returned. The written piece must be the exclusive, original creation of the child named on the entry form, and may not have been previously published or won any other prize/award. By submitting an entry, the entrant represents that he/she has the unrestricted right to submit the child's piece and that it does not infringe upon any third party's proprietary or their rights. By entering, each entrant and child's parent or legal guardian unconditionally assign and transfer to the ACPE any and all rights which they and/or the child now have or may in the future have to the child's written piece including, without limitation, the copyright therein, in any medium whatsoever. The ACPE will have the unrestricted right to use, alter, publish, display or transfer to a third party each piece however it sees fit without further approval of or payment to the entrant, parent/guardian or child.
- 2. SELECTION OF WINNERS: One First Prize winner will be selected in early December on the basis of originality, relevance of the written piece to the topic "Why I Want to Go to College" and adherence to standards of the ACPE as detailed in each teacher's or instructor's lesson plan, by representatives of the ACPE and others they choose, whose decisions are final on all matters relating to this contest. Each judging criteria will receive equal weighting. Winners will be notified on or before December 15, 2007. Winners will be required to sign an affidavit of eligibility and a liability/ publicity release. The prize may be awarded to an alternate winner if the affidavit is not returned within 10 days after mailing to winner or if prize notification letter is returned as undeliverable. Each winning entrant's and child's name, address, likeness and/or prize information may be used by the ACPE, Waddell & Reed, College Savings Bank, or any of their respective affiliates and agents for promotional purposes in any medium without additional compensation to the extent permitted by law.
- 3. PRIZE: \$1,000's payable directly to an Arizona 529 college savings account managed by Waddell & Reed opened for the benefit of the child creating the winning written piece. The entrant who submits a winning piece will be listed as the "Participant" or "Account Owner" of the 529 savings account and will be required to submit a completed 529 college savings account application established for the benefit of the child submitting the winning drawing in order to open a 529 account and be eligible to receive the prize. If a 529 account has previously been established for the benefit of such child, then the prize may, at the election of the winning entrant, be deposited directly into that previously established 529 account. The prize is a contribution to the existing account and will be treated as a contribution made by or on behalf of the Winner/Participant to the 529 account. Total contributions in excess of the federal annual gift tax exclusion amount may be subject to federal gift and estate taxes, which are solely the responsibility of the Winner/Participant, and not the responsibility of the ACPE, Waddell & Reed, College Savings Bank, or their respective affiliates or agents. Other taxes may apply and are solely the responsibility of the Winner/Participant and not the responsibility of the ACPE, Waddell & Reed, College Savings Bank, or their respective affiliates or agents. Winner/Participant must make election of an investment option applicable to the 529 account at time the 529 account is opened. Additional restrictions apply. Investments in a 529 account are subject to market volatility and fluctuation and may lose value. For more details on the Arizona 529 college savings plan, please visit the Arizona 529 website, www.az529.gov. The ACPE reserves the right to substitute prizes of equal or greater value. No other substitution or transfer of prizes is permitted. Sponsors are responsible only for delivery of prize; not responsible for prize utility, quality, or otherwise.
- 4. ELIGIBILITY: Contest open to entrants who are individual, legal residents of Arizona except ACPE employees' immediate family and members of the same household of the ACPE, Waddell & Reed, College Savings Bank, and their respective affiliates and agents. This offer is void where prohibited or restricted by law and is subject to applicable federal, state, and local laws and regulations. By participating in this Contest, each entrant agrees to be bound by these Official Rules and decisions of the judges, and warrants that he/she is eligible to participate in this Contest.
- 5. MISCELLANEOUS: Any and all legal actions or claims arising in connection with the Contest must be brought in a court of competent jurisdiction within the United States of America. By participating in the Contest, each entrant accepts the conditions stated in these Official Rules, agrees to be bound by the decisions of the judges, and warrants that he/she is eligible to participate in the contest. By accepting the prize, entrant/and child's parent or legal guardian agree to release the ACPE, Waddell & Reed, College Savings Bank, and their respective affiliates, employees, officers and agents, including without limitation, advertising and promotion agencies, from any and all liability, loss or damages arising from or in connection with the awarding, receipt and/or use or misuse of prize or participation in any prize-related activities. All third-party marks herein are property of their respective owners.
- 6. SPONSORS: The Arizona Commission for Postsecondary Education, Waddell & Reed, and College Savings Bank.





